

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

CHEROKEE
ACQUISITION

In re:

GENESIS GLOBAL HOLDCO, LLC, et al.,

Debtors

Chapter 11

No. 23-10063

(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferor:

Cherokee Debt Acquisition, LLC,
assignee of Name on File

Name and Current Address of
Transferor:

Cherokee Debt Acquisition, LLC,
assignee of Name on File

Attn: Vladimir Jelisavcic
Email: vjel@cherokeecacq.com
1384 Broadway, Suite 906
New York, NY 10018

Name of Transferee:

Jefferies Leveraged Credit Products, LLC

Name and Address where notices and payments
to transferee should be sent:

Jefferies Leveraged Credit Products, LLC
Attn: William McLoughlin
c/o Jefferies LLC
520 Madison Avenue, Third Floor
New York, NY 10022

Claim No./Schedule	Creditor Name	Amount	Debtor	Case No.
Claim No. 1060 (amending #59)	Cherokee Debt Acquisition, LLC, assignee of Name on File	Unliquidated (stated in crypto)	Genesis Global Capital, LLC	23-10064
Schedule F Line (3.1.0483)	Cherokee Debt Acquisition, LLC, assignee of Name on File	as described on Schedule F (attached)	Genesis Global Capital, LLC	23-10064

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: William McLoughlin
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Transferee/Transferee's Agent

Date: October 19, 2023

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

Annex B

TO: United States Bankruptcy Court ("Court")
Southern District of New York
Attn: Clerk

AND TO: Genesis Global Capital, LLC ("Debtor")
Case No. 23-10064 ("Case")

Claim #: 1060 (amending #59)
Schedule F Line #: 3.1.0483

CHEROKEE DEBT ACQUISITION, LLC, assignee of **NAME ON FILE** ("Seller"), for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

JEFFERIES LEVERAGED CREDIT PRODUCTS, LLC

Attn: William McLoughlin
c/o Jefferies LLC
520 Madison Avenue, Third Floor
New York, NY 10022

its successors and assigns ("Buyer"), all rights, title and interest in and to the claim of Seller, including all rights: (a) of reclamation and all priority claims, and any cure payments made on account of Seller in the Case; (b) to any proof(s) of claim filed; (c) in and to any secured claim, collateral or any liens held by Seller; (d) to vote on any question relating to the claim in the Case; (e) to cash, interest, principal, securities or other property in connection with the Case; and (f) to any amounts listed on the Debtor's schedules, in the principal amount Unliquidated (stated in crypto) ("Claim"), which represents 100% of the total claim amount Unliquidated (stated in crypto), against the Debtor in the Court, or any other court with jurisdiction over the Debtor's Case.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges, understands, agrees, and hereby stipulates that an order of the Court may be entered without further notice to Seller transferring the Claim to Buyer and recognizing the Buyer as the sole owner and holder of the Claim.

Buyer does not assume and shall not be responsible for any obligations of liabilities of Seller related to or in connection with the Claim or the Case. You are hereby directed to make all future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, each of the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representative dated October 12, 2023.

CHEROKEE DEBT ACQUISITION, LLC

By: Vladimir Jelisavcic
Name: Vladimir Jelisavcic
Title: Manager

JEFFERIES LEVERAGED CREDIT PRODUCTS, LLC

DocuSigned by:
Joseph Darconte
By: EC58D04A650445C
Name: Joseph Darconte
Title: Managing Director

Creditor Data Details - Claim # 1060

Creditor

Name on file
Address on file

Debtor Name

Genesis Global Capital, LLC

Date Filed

09/27/2023

Claim Number

1060

Schedule Number

n/a

Confirmation ID

3315-61-VMKEP-483178446

Claim Amounts

Claim Nature	Schedule Amount	C*U*D*	Asserted Claim Amount	C*U*F*	Current Claim Value	Claim Status
General Unsecured			Blank	U	\$0.00	Asserted
Priority						
Secured						
503(b)(9) Admin Priority						
Admin Priority						
Total	\$0.00		\$0.00		\$0.00	

*C=Contingent, U=Unliquidated, D=Disputed, F=Foreign

3.1.0482	NAME ON FILE	ADDRESS ON FILE			USD 1,533,987.15209592
3.1.0483	NAME ON FILE	ADDRESS ON FILE			BTC 7.28732043518789
3.1.0484	NAME ON FILE	ADDRESS ON FILE			USD 1,214,222.77560461
					USD 387,146.222331282